

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	28 Fe	ebruary 20	21	
To : Hong Kong Exchanges	and Clearing Lim	iited		
Name of Issuer Date Submitted	China South Cit 3 March 2021	y Holdings	Limited	
I. Movements in Authorised	Share Capital			
1. Ordinary Shares				
(1) Stock code : <u>1668</u>	_Description :	N/A		
(With effect from 3 March 20 the New Companies Ordinal Balance at close of precedin Increase/(decrease)	nce (Cap 622).) No. of sh	ordinary ares	Par value (State	e abolished under Authorised share capital (State currency)
Balance at close of the mon	h			
(2) Stock code :	_Description:			
		ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month			
Increase/(decrease)				
Balance at close of the mon	h			

2. Preference Shares				
Stock code :	Descripti	ion :		
		No. of preference shares	(State	Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	_			
Balance at close of the	e month			
3. Other Classes of Sl	hares			
Stock code :	Descripti	ion :		
		No. of other classes of shares	`	Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	_			
Balance at close of the	e month _			
Total authorised share (State currency):	capital at the er	nd of the month		N/A
II. Movements in Issue	ed Share Capital			
	No. of ordin	nary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	8,091,892,848	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	8,091,892,848	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new No. of new shares of issuer shares of Particulars of share option issuer issued which may be scheme including issued pursuant during the Movement during the month EGM approval date month thereto as at (dd/mm/yyyy) and class close of the pursuant of shares issuable thereto month Cancelled Granted Exercised Lapsed Share Option Scheme (4 Sep 2009) 1. Exercise price at HK\$1.528 per share Ordinary shares 0 0 0 0 0 39,995,000 (Grant date: 13/01/2016) (Note 1) 2. Exercise price at HK\$1.75 per share Ordinary shares 0 0 0 6,500,000 0 12,500,000 (Grant date: 22/08/2016) (Note 1) 3. Exercise price at HK\$1.52 per share Ordinary shares 0 0 0 0 0 80,000,000 (Grant date: 03/07/2017) (Note 1) 4. Exercise price at HK\$1.81 per share 0 Ordinary shares 0 0 0 0 8,000,000 (Grant date: 13/04/2018) (Note 1) Share Option Scheme (13 Sep 2019) Exercise price HK\$1.00 per sh Ordinary share: (Grant date: 07

0	0	0	4,500,000	0	21,100,000
	Total <i>i</i>	A. (Ordir	nary shares) _	0	
		(Prefere	nce shares)	0	
		(Other class)	0	
n exercise o	of options				
	_		HK\$ 0		
			Total A. (Ordir (Prefere	Total A. (Ordinary shares) (Preference shares) (Other class) n exercise of options	Total A. (Ordinary shares)0 (Preference shares)0 (Other class)0 n exercise of options

Description of warrants (Date of expiry - dd/mm/yyyy) 1.		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.				. <u></u>		
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
Class of shares						
Subscription price EGM approval date						
(if applicable)	(/ /)				
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
EGM approval date (if applicable))				
		Total B	. (Ordina (Preferen	ary shares) nce shares)	0	
			(C	Other class)	0	

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u>—</u>					
	_ _ 					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
	(/ /)					
<u>Z.</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	<u> </u>				
3.						
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
	<u>—</u>					
	<u></u>					
						-
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C (Ordina	ary charac)	,	,
			Total C. (Ordina (Preferen	ary snares) ice shares)		
				ther class)		
			•	,	-	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1.	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)	- - - -	
2	-	
(/ /) shares (Note 1) 3.		
(/ /)	- - - -	
Total D. (Ordinary shares) (Preference shares) (Other class)	0	

Οt	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /			
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)				
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
5.	Scrip dividend	At price :	State currency ———	issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue			į:	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
10.	Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
			Ordinary sh ference sh (Other	nares)	0	-
То	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Tota	l of A to E)):	(1)(2)	0
Т	otal increase / (decrease) in preference shares o	during the month (i.e. To	otal of A to	E):		0
Т	otal increase / (decrease) in other classes of sha	ares during the month (i	.e. Total of	f A to	E):	0
	These figures should be the same as the relevar apital").)	nt figures under II above	e ("Movem	ents i	n Issued Sha	

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(IA)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remark	ks (if any):
Submitt	ted by: CHAN Mau Cheong Bryan
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.